

Consolidated Financial Results
for the Six Months Ended September 30, 2017
[Japanese GAAP]



October 31, 2017

Company name: TECHMATRIX CORPORATION
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 3762
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 Scheduled date of filing quarterly securities report: November 14, 2017
 Scheduled date of commencing dividend payments: -
 Availability of supplementary briefing material on quarterly financial results: Available (Scheduled)
 Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended September 30, 2017 (April 1, 2017 to September 30, 2017)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended September 30, 2017	11,028	6.1	556	(6.5)	697	14.6	447	15.0
September 30, 2016	10,397	2.6	595	15.3	608	17.3	389	31.3

(Note) Comprehensive income: Six months ended September 30, 2017: ¥485 million [24.3%]
 Six months ended September 30, 2016: ¥390 million [43.6%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2017	25.78	25.74
September 30, 2016	22.41	22.41

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for basic earnings per share and diluted earnings per share have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2017	17,360	5,087	29.0
As of March 31, 2017	17,280	4,853	27.9

(Reference) Equity: As of September 30, 2017: ¥5,028 million
 As of March 31, 2017: ¥4,813 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2017	-	0.00	-	15.00	15.00
Fiscal year ending March 31, 2018	-	0.00			
Fiscal year ending March 31, 2018 (Forecast)			-	18.00	18.00

(Note) Revision to the most recently announced dividend forecast: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2018 (April 1, 2017 to March 31, 2018)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	24,000	9.1	2,000	21.7	2,200	35.2	1,400	37.5	80.60

(Note) Revision to the most recently announced financial results forecast: No

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Adoption of special accounting methods in preparation of the quarterly consolidated financial results: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
 - September 30, 2017: 24,759,200 shares
 - March 31, 2017: 24,759,200 shares
 - 2) Total number of treasury stock at the end of the period:
 - September 30, 2017: 7,387,924 shares
 - March 31, 2017: 7,389,124 shares
 - 3) Average number of shares during the period:
 - Six months ended September 30, 2017: 17,370,666 shares
 - Six months ended September 30, 2016: 17,370,351 shares

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for total number of issued shares, total number of treasury stock at the end of the period, and average number of shares during the period have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

* These quarterly financial results are outside the scope of quarterly review.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions which the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The material used in the financial results briefing session for the six months ended September 30, 2017 shall be posted on the Company's website as soon as possible following the session.