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July 31, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under IFRS)

Company name: TECHMATRIX CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 3762

URL: <http://www.techmatrix.co.jp/>

Representative: Takaharu Yai President and CEO

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Scheduled date to commence dividend payments: —

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	15,863	15.3	1,274	14.4	1,281	13.3	890	14.8	856	17.8	809	△11.7
June 30, 2024	13,763	20.0	1,113	24.0	1,130	24.2	775	21.8	726	29.6	916	25.1

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended June 30, 2025	21.31		21.25	
June 30, 2024	18.11		18.05	

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
	Millions of yen	Millions of yen	Millions of yen	%
As of June 30, 2025	107,625	29,923	24,110	22.4
March 31, 2025	105,441	29,996	24,207	23.0

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	12.00	-	22.00	34.00
Fiscal year ended March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		13.00	-	23.00	36.00

(Note) Revision to the most recently announced dividend forecast: None

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	34,600	12.2	3,200	5.8	3,200	15.6	2,090	22.3	52.03
Fiscal year ending March 31, 2025	73,000	12.5	7,600	14.0	7,600	18.3	4,880	20.2	121.49

(Note) Revision to the most recently announced financial results forecast: None

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2026 is calculated based on the total number of issued shares excluding treasury shares as of March 31, 2025.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - Excluded: -

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	44,518,400 shares
As of March 31, 2025	44,518,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	4,349,725 shares
As of March 31, 2025	4,349,725 shares

(iii) Average number of shares outstanding during the period

Three months ended June 30, 2025	40,168,675 shares
Three months ended June 30, 2024	40,128,895 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Supplementary briefing materials on annual financial results shall be posted on the Company’s website as soon as they are prepared.