

**Consolidated Financial Results  
for the Fiscal Year Ended March 31, 2018  
[Japanese GAAP]**



May 9, 2018

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of Ordinary General Meeting of Shareholders: June 22, 2018

Scheduled date of filing annual securities report: June 25, 2018

Scheduled date of commencing dividend payments: June 7, 2018

Availability of supplementary briefing material on annual financial results: Available (Scheduled)

Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2018 (April 1, 2017 to March 31, 2018)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2018	23,512	6.9	1,902	15.8	2,054	26.3	1,308	28.4
March 31, 2017	21,996	5.1	1,643	19.0	1,626	14.5	1,018	22.8

(Note) Comprehensive income: Fiscal year ended March 31, 2018: ¥1,360 million [30.2%]

Fiscal year ended March 31, 2017: ¥1,045 million [37.0%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2018	75.31	75.19	24.4	11.4	8.1
March 31, 2017	58.64	58.60	23.2	9.9	7.5

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2018: ¥- million

Fiscal year ended March 31, 2017: ¥- million

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for basic earnings per share and diluted earnings per share have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2018	18,626	5,973	31.7	339.40
As of March 31, 2017	17,280	4,853	27.9	277.14

(Reference) Equity: As of March 31, 2018: ¥5,895 million

As of March 31, 2017: ¥4,813 million

### (3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2018	1,432	(171)	(621)	6,097
March 31, 2017	1,629	(454)	(414)	5,458

### 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidate)	Dividends to net assets (consolidate)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2017	-	0.00	-	15.00	15.00	260	25.6	5.9
March 31, 2018	-	0.00	-	20.00	20.00	347	26.6	6.5
March 31, 2019 (Forecast)	-	0.00	-	23.00	23.00		28.7	

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	11,500	4.3	860	54.5	840	20.4	530	18.4	30.51
Full year	24,500	4.2	2,200	15.6	2,170	5.6	1,390	6.3	80.02

#### \* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: No
  - 2) Changes in accounting policies other than 1) above: No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
  - 1) Total number of issued shares at the end of the period (including treasury stock):  
March 31, 2018: 24,759,200 shares  
March 31, 2017: 24,759,200 shares
  - 2) Total number of treasury stock at the end of the period:  
March 31, 2018: 7,387,953 shares

March 31, 2017: 7,389,124 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2018: 17,370,962 shares

Fiscal Year ended March 31, 2017: 17,370,251 shares

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for total number of issued shares, total number of treasury stock at the end of the period, and average number of shares during the period have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(Reference) Summary of Non-consolidated Financial Results

**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2018 (April 1, 2017 to March 31, 2018)**

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2018	18,216	6.1	1,517	15.7	1,508	16.3	992	9.9
March 31, 2017	17,167	4.9	1,312	14.0	1,296	10.0	902	23.2

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
March 31, 2018	57.11	57.02
March 31, 2017	51.98	51.95

The Company executed a two-for-one stock split on March 1, 2017 based on the resolution made by the Board of Directors at its meeting held on February 3, 2017. Accordingly, the figures for basic earnings per share and diluted earnings per share have been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2018	16,662	5,718	34.1	327.31
As of March 31, 2017	15,658	4,939	31.5	283.54

(Reference) Equity: As of March 31, 2018: ¥5,685 million

As of March 31, 2017: ¥4,925 million

**2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)**

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	8,000	(6.9)	640	30.5	620	30.3	430	32.4	24.75
Full year	17,000	(6.7)	1,530	0.8	1,510	0.1	1,050	5.8	60.45

The non-consolidated financial results forecast for the fiscal year ending March 31, 2019 accounts for the expected impact of spinning off the Medical System Division into NOBORI Ltd. on April 1, 2018.

\* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The supplementary briefing material on financial results shall be posted on the Company's website as soon as it is prepared.