

# Consolidated Financial Results for the Three Months Ended June 30, 2016 [Japanese GAAP]



July 29, 2016

Company name: TECHMATRIX CORPORATION  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 3762  
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 Scheduled date of filing quarterly securities report: August 12, 2016  
 Scheduled date of commencing dividend payments: -  
 Availability of supplementary briefing material on quarterly financial results: No  
 Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Three Months Ended June 30, 2016 (April 1, 2016 to June 30, 2016)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2016	4,885	0.8	123	18.2	132	23.8	77	209.9
June 30, 2015	4,848	22.8	104	63.8	106	22.3	25	(42.8)

(Note) Comprehensive income: Three months ended June 30, 2016: ¥61 million [126.5%]  
 Three months ended June 30, 2015: ¥27 million [(39.7)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2016	8.93	-
June 30, 2015	2.06	-

For the three months ended June 30, 2015, office transfer expenses of ¥29 million were recorded as extraordinary losses.

## (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2016	15,487	3,855	24.8
As of March 31, 2016	15,718	3,967	25.1

(Reference) Equity: As of June 30, 2016: ¥3,838 million  
 As of March 31, 2016: ¥3,952 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	-	0.00	-	20.00	20.00
Fiscal year ending March 31, 2017	-				
Fiscal year ending March 31, 2017 (Forecast)		0.00	-	25.00	25.00

(Note) Revisions to the most recently announced dividend forecast: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	10,500	3.6	590	14.3	590	13.7	350	18.0	40.30
Full year	22,300	6.6	1,650	19.4	1,650	16.1	1,030	24.2	118.59

(Note) Revisions to the most recently announced financial results forecast: No

### \* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Adoption of special accounting methods in preparation of the quarterly consolidated financial results: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: Yes
  - 2) Changes in accounting policies other than 1) above: No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
  - 1) Total number of issued shares at the end of the period (including treasury stock):
    - June 30, 2016: 12,379,600 shares
    - March 31, 2016: 12,379,600 shares
  - 2) Total number of treasury stock at the end of the period:
    - June 30, 2016: 3,694,391 shares
    - March 31, 2016: 3,694,391 shares
  - 3) Average number of shares during the period:
    - Three months ended June 30, 2016: 8,685,209 shares
    - Three months ended June 30, 2015: 12,163,244 shares

\* Presentation regarding the implementation status of the audit process

These financial results are outside the scope of audit process procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these financial results, audit process procedures for the financial statements under the Financial Instruments and Exchange Act have not been completed.

\* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions which the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.