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May 9, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under IFRS)

Company name: TECHMATRIX CORPORATION

Listing: Tokyo Stock Exchange

Securities code: 3762

URL: <http://www.techmatrix.co.jp/>

Representative: Takaharu Yai

President and CEO

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Executive Officer and General Manager of Corporate Headquarters

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Scheduled date of annual general meeting of shareholders: June 27, 2025

Scheduled date to commence dividend payments: June 13, 2025

Scheduled date to file annual securities report: June 27, 2025

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2025	64,882	21.7	6,668	14.0	6,424	9.7	4,508	9.7	4,060	14.7	4,180	2.7
March 31, 2024	53,303	16.0	5,850	14.7	5,854	15.6	4,110	13.0	3,540	20.0	4,072	8.9

	Basic earnings per share	Diluted earnings per share	Profit to equity attributable to owners of parent ratio	Profit before tax to total assets ratio	Operating profit to revenue ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2025	101.12	100.81	17.7	6.7	10.3
March 31, 2024	88.35	88.03	17.4	7.7	11.0

Reference: Share of profit (loss) of investments accounted for using equity method

Fiscal year ended March 31, 2025: ¥ (286) million

Fiscal year ended March 31, 2024: ¥ (4) million

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio	Equity attributable to owners of parent per share
As of	Millions of yen	Millions of yen	Millions of yen	%	Yen
March 31, 2025	105,441	29,996	24,207	23.0	602.64
March 31, 2024	85,756	27,043	21,744	25.4	541.87

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Fiscal year ended March 31, 2025	6,836	(5,955)	(799)	27,325
March 31, 2024	8,982	(1,938)	147	27,265

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to equity attributable to owners of parent (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	-	9.00	-	19.00	28.00	1,123	31.7	5.5
Fiscal year ended March 31, 2025	-	12.00	-	22.00	34.00	1,365	33.6	5.9
Fiscal year ending March 31, 2026 (Forecast)	-	13.00	-	23.00	36.00		29.6	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	34,600	12.2	3,200	5.8	3,200	15.6	2,090	22.3	52.03
Full year	73,000	12.5	7,600	14.0	7,600	18.3	4,880	20.2	121.49

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2026 is calculated based on the total number of issued shares excluding treasury shares as of March 31, 2025.

* Notes

- (1) Significant changes in the scope of consolidation during the period: Yes
- Newly included: 3 companies (Firmus Sdn.Bhd. • Firmus Consulting Sdn. Bhd. • Firmus Pte. Ltd.)
- Excluded: - companies ()

(2) Changes in accounting policies and changes in accounting estimates

- (i) Changes in accounting policies required by IFRS: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	44,518,400 shares
As of March 31, 2024	44,518,400 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2025	4,349,725 shares
As of March 31, 2024	4,389,486 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2025	40,158,315 shares
Fiscal Year ended March 31, 2024	40,072,660 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	46,321	25.2	4,912	28.9	4,954	30.9	3,023	10.7
March 31, 2024	36,996	19.7	3,810	40.7	3,786	42.8	2,731	13.7

	Earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2025	75.29	75.07
March 31, 2024	68.16	67.91

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	82,440	18,104	21.8	447.12
March 31, 2024	64,972	16,255	24.8	401.40

Reference: Equity

As of March 31, 2025: ¥ 17,960 million

As of March 31, 2024: ¥ 16,107 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary profit		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	25,200	-	2,640	-	1,830	-	45.56
Full year	52,555	13.5	5,600	13.0	3,880	28.3	96.59

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.