Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

July 31, 2026

# Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under IFRS)

Company name: TECHMATRIX CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3762
URL: http://www.techmatrix.co.jp/
Representative: Takaharu Yai, President and CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

## 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit | | Profit attributable to owners of parent | | Total comprehensive income | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Three months ended | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| June 30, 2026 | 18,885 | 19.0 | 1,606 | 26.4 | 1,622 | 26.9 | 1,104 | 24.4 | 1,060 | 24.3 | 1,251 | 55.1 |
| June 30, 2025 | 15,863 | 15.3 | 1,271 | 14.1 | 1,278 | 13.0 | 888 | 14.5 | 853 | 17.5 | 807 | (12.0) |

| | Basic earnings per share | Diluted earnings per share |
|---|---|---|
| Three months ended | Yen | Yen |
| June 30, 2026 | 26.39 | 26.30 |
| June 30, 2025 | 21.25 | 21.18 |

Note: For the second quarter of the fiscal year ending March 2026, the provisional accounting treatment related to the business combination has been finalized. The figures for the first quarter of the fiscal year ending March 2026 reflect the content of this finalized provisional accounting treatment.

(2) Consolidated financial position

| | Total assets | Total equity | Equity attributable to owners of parent | Equity attributable to owners of parent to total assets ratio |
|---|---|---|---|---|
| As of | Millions of yen | Millions of yen | Millions of yen | % |
| June 30, 2026 | 122,995 | 32,837 | 26,260 | 21.4 |
| March 31, 2026 | 121,531 | 32,680 | 26,327 | 21.7 |

## 2. Cash dividends

| | Annual dividends per share | | | | |
|---|---|---|---|---|---|
| | First quarter-end | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2026 | - | 21.00 | - | 31.00 | 52.00 |
| Fiscal year ending March 31, 2027 | - | | | | |
| Fiscal year ending March 31, 2027 (Forecast) | | 22.00 | - | 32.00 | 54.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

## 3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

| | Revenue | | Operating profit | | Profit before tax | | Profit attributable to owners of parent | | Basic earnings per share |
|---|---|---|---|---|---|---|---|---|---|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Six months ending September 30, 2026 | 39,000 | 16.8 | 3,400 | 7.1 | 3,430 | 7.1 | 2,300 | 9.3 | 57.24 |
| Full year | 81,800 | 14.0 | 8,200 | 5.7 | 8,280 | 5.3 | 5,380 | 3.9 | 133.88 |

Note: Revisions to the forecast of financial results most recently announced: None

Note: "Basic earnings per share" for the fiscal year ending March 31, 2027 is calculated based on the total number of issued shares excluding treasury shares as of March 31, 2026.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 companies ( Medmain Inc. )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

| | |
|---|---|
| As of June 30, 2026 | 44,518,400 shares |
| As of March 31, 2026 | 44,518,400 shares |

(ii) Number of treasury shares at the end of the period

| | |
|---|---|
| As of June 30, 2026 | 4,329,352 shares |
| As of March 31, 2026 | 4,333,252 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

| | |
|---|---|
| Three months ended June 30, 2026 | 40,185,362 shares |
| Three months ended June 30, 2025 | 40,168,675 shares |

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.