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October 31, 2025

Consolidated Financial Results for the Six Months Ended September 30, 2025 (Under IFRS)

Company name: TECHMATRIX CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 3762
URL: http://www.techmatrix.co.jp/
Representative: Takaharu Yai, President and CEO
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Telephone: +81-3(4405)7802
Scheduled date to file semi-annual securities report: November 14, 2025
Scheduled date to commence dividend payments: December 9, 2025
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2025	33,377	8.2	3,174	5.0	3,201	15.6	2,235	22.5	2,104	23.2	2,409	29.7
September 30, 2024	30,841	25.4	3,023	32.5	2,768	21.7	1,825	15.1	1,708	21.0	1,857	9.6

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	52.40	52.24
September 30, 2024	42.56	42.44

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of parent	Equity attributable to owners of parent to total assets ratio
As of	Millions of yen	Millions of yen	Millions of yen	%
September 30, 2025	112,147	31,528	25,619	22.8
March 31, 2025	105,497	29,992	24,202	22.9

Note: For the interim period of the fiscal year ending March 2026, the provisional accounting treatment related to the business combination has been finalized. The figures for the fiscal year ending March 2025 reflect the content of this finalized provisional accounting treatment.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	12.00	-	22.00	34.00
Fiscal year ending March 31, 2026	-	21.00			
Fiscal year ending March 31, 2026 (Forecast)			-	28.00	49.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2026(from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	73,000	12.5	7,600	14.1	7,600	18.4	4,880	20.3	121.47

Note: Revisions to the forecast of financial results most recently announced: None

Note: "Basic earnings per share" for the fiscal year ending March 31, 2026 is calculated based on the total number of issued shares excluding treasury shares as of March 31, 2025.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies ( )

Excluded: - companies ( )

(2) Changes in accounting policies and changes in accounting estimates

(i) Changes in accounting policies required by IFRS: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	44,518,400 shares
As of March 31, 2025	44,518,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2025	4,343,652 shares
As of March 31, 2025	4,349,725 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	40,171,195 shares
Six months ended September 30, 2024	40,148,012 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.