

Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 [IFRS]



May 9, 2024

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

Representative: Takaharu Yai, President and CEO

Inquiries: Motoki Yamazaki, General Manager of Corporate Planning Department

Phone: +81-3-4405-7802

Scheduled date of Ordinary General Meeting of Shareholders: June 28, 2024

Scheduled date of filing annual securities report: June 28, 2024

Scheduled date of commencing dividend payments: June 13, 2024

Availability of supplementary briefing material on annual financial results: Available (scheduled)

Schedule of annual financial results briefing session: Yes (For institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended												
March 31, 2024	53,303	16.0	5,850	14.7	5,854	15.6	4,110	13.0	3,540	20.0	4,072	8.9
March 31, 2023	45,950	25.8	5,098	36.5	5,066	36.3	3,637	42.2	2,950	24.4	3,739	31.7

	Basic earnings per share	Diluted earnings per share	Rate of return on equity attributable to owners of parent	Profit before tax to total assets	Operating profit to revenue
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2024	88.35	88.03	17.4	7.7	11.0
March 31, 2023	73.91	73.67	16.4	8.6	11.1

(Reference) Share of profit (loss) of investments accounted for using equity method:

Fiscal year ended March 31, 2024: ¥ (4) million

Fiscal year ended March 31, 2023: ¥ (11) million

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets	Equity per share attributable to owners of parent
As of	Million yen	Million yen	Million yen	%	Yen
March 31, 2024	85,756	27,043	21,744	25.4	541.87
March 31, 2023	65,691	23,917	18,970	28.9	475.24

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2024	8,982	(1,938)	147	27,265
March 31, 2023	6,348	(3,131)	(1,299)	20,071

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Ratio of dividends to equity attributable to owners of parent (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended March 31, 2023	–	7.00	–	16.00	23.00	918	31.1	5.1
Fiscal year ended March 31, 2024	–	9.00	–	19.00	28.00	1,123	31.7	5.5
Fiscal year ending March 31, 2025 (Forecast)	–	10.00	–	20.00	30.00		30.7	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	27,400	11.4	2,600	14.0	2,540	11.7	1,570	11.2	39.12
Full year	59,000	10.7	6,500	11.1	6,410	9.5	3,920	10.7	97.69

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2025 is calculated based on the total number of issued shares excluding treasury shares as of March 31, 2024.

*** Notes:**

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: – Excluded: –

(2) Changes in accounting policies and changes in accounting estimates

1) Changes in accounting policies required by IFRS: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2024: 44,518,400 shares

March 31, 2023: 44,518,400 shares

2) Total number of treasury shares at the end of the period:

March 31, 2024: 4,389,486 shares

March 31, 2023: 4,599,264 shares

3) Average number of shares during the period:

Fiscal year ended March 31, 2024: 40,072,660 shares

Fiscal year ended March 31, 2023: 39,919,108 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (April 1, 2023 to March 31, 2024)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2024	36,996	19.7	3,810	40.7	3,786	42.8	2,731	13.7
March 31, 2023	30,916	16.7	2,707	(4.4)	2,651	(6.1)	2,403	38.1

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2024	68.16	67.91
March 31, 2023	60.20	60.00

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2024	64,972	16,255	24.8	401.40
As of March 31, 2023	47,494	14,188	29.6	352.02

(Reference) Equity: As of March 31, 2024: ¥16,107 million

As of March 31, 2023: ¥14,052 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2025 (April 1, 2024 to March 31, 2025)

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	19,200	—	1,790	—	1,240	—	30.90
Full year	41,100	11.1	4,340	14.6	3,010	10.2	75.01

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

Supplementary briefing materials on annual financial results shall be posted on the Company's website as soon as they are prepared.