

Consolidated Financial Results
for the Three Months Ended June 30, 2018
[Japanese GAAP]



July 31, 2018

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

Representative: Takashi Yuri, President and CEO

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Scheduled date of filing quarterly securities report: August 14, 2018

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Available (Scheduled)

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2018 (April 1, 2018 to June 30, 2018)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2018	5,658	14.7	353	242.4	320	30.6	213	44.2
June 30, 2017	4,931	0.9	103	(16.3)	245	85.5	148	90.9

(Note) Comprehensive income: Three months ended June 30, 2018: ¥211 million [25.4%]

Three months ended June 30, 2017: ¥168 million [173.3%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2018	12.29	12.27
June 30, 2017	8.52	8.51

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2018	20,661	8,041	33.2
As of March 31, 2018	18,626	5,973	31.7

(Reference) Equity: As of June 30, 2018: ¥6,862 million

As of March 31, 2018: ¥5,895 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2018	-	0.00	-	20.00	20.00
Fiscal year ending March 31, 2019	-				
Fiscal year ending March 31, 2019 (Forecast)		0.00	-	23.00	23.00

(Note) Revision to the most recently announced dividend forecast: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2019 (April 1, 2018 to March 31, 2019)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	11,500	4.3	860	54.5	840	20.4	530	18.4	30.51
Full year	24,500	4.2	2,200	15.6	2,170	5.6	1,390	6.3	80.02

(Note) Revision to the most recently announced financial results forecast: No

Basic earnings per share for the fiscal year ending March 31, 2019 is calculated based on the total number of issued shares excluding treasury stock as of June 30, 2018. If all of subscription rights to shares with an amended exercise price, which resolution of issuance was made by the Board of Directors at its meeting held on July 2, 2018, are exercised, the total number of issued shares excluding treasury stock is expected to increase by 2,500,000 shares.

*** Notes:**

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New: NOBORI Ltd. Excluded: -
- (2) Adoption of special accounting methods in preparation of the quarterly consolidated financial results: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
- 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
- 1) Total number of issued shares at the end of the period (including treasury stock):
June 30, 2018: 24,759,200 shares
March 31, 2018: 24,759,200 shares
 - 2) Total number of treasury stock at the end of the period:
June 30, 2018: 7,388,024 shares
March 31, 2018: 7,387,953 shares
 - 3) Average number of shares during the period:
Three months ended June 30, 2018: 17,371,233 shares
Three months ended June 30, 2017: 17,370,076 shares

* These quarterly financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The supplementary briefing material on quarterly financial results shall be posted on the Company's website as soon as it is prepared.