

Consolidated Financial Results for the Fiscal Year Ended March 31, 2020 [Japanese GAAP]



May 11, 2020

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

Representative: Takashi Yuri, President and CEO

Inquiries: Yoshio Moriwaki, Executive Officer, General Manager of Corporate Administration

Phone: +81-3-4405-7802

Scheduled date of Ordinary General Meeting of Shareholders: June 26, 2020

Scheduled date of filing annual securities report: June 29, 2020

Scheduled date of commencing dividend payments: June 9, 2020

Availability of supplementary briefing material on annual financial results: Available (Scheduled)

Schedule of annual financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2020 (April 1, 2019 to March 31, 2020)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2020	28,553	12.3	3,028	25.2	3,018	28.3	1,863	26.7
March 31, 2019	25,418	8.1	2,418	27.1	2,352	14.5	1,470	12.4

(Note) Comprehensive income: Fiscal year ended March 31, 2020: ¥1,953 million [29.0%]

Fiscal year ended March 31, 2019: ¥1,513 million [11.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2020	94.10	93.84	15.0	10.9	10.6
March 31, 2019	82.15	81.28	17.3	10.6	9.5

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2020: ¥- million

Fiscal year ended March 31, 2019: ¥- million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2020	29,623	15,005	46.1	687.33
As of March 31, 2019	25,733	12,374	43.2	583.33

(Reference) Equity: As of March 31, 2020: ¥13,658 million

As of March 31, 2019: ¥11,125 million

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2020	2,469	(999)	123	13,396
March 31, 2019	1,980	(650)	4,373	11,802

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidate)	Dividends to net assets (consolidate)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2019	-	0.00	-	25.00	25.00	476	30.4	5.4
Fiscal year ended	-	12.00	-	18.00	30.00	596	31.9	4.7
March 31, 2020								
Fiscal year ending	-	-	-	-	-		-	
March 31, 2021 (Forecast)								

The Company's dividend forecast for the fiscal year ending March 31, 2021 has not been determined because it is difficult at this time to make reasonable estimates of the effects of the novel coronavirus. The Company will disclose this information based on its financial results and forecast as soon as it is possible to do so.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2021 (April 1, 2020 to March 31, 2021)

The Company's consolidated financial results forecast for the fiscal year ending March 31, 2021 has not been determined because it is difficult at this time to make reasonable estimates of the effects of the novel coronavirus. A financial results forecast will be disclosed as soon as it is possible to do so.

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
New: - Excluded: -
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
March 31, 2020: 22,259,200 shares
March 31, 2019: 22,259,200 shares
 - 2) Total number of treasury stock at the end of the period:
March 31, 2020: 2,388,148 shares

March 31, 2019: 3,187,559 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2020: 19,800,037 shares

Fiscal Year ended March 31, 2019: 17,897,867 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2020 (April 1, 2019 to March 31, 2020)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2020	20,912	15.7	2,280	25.0	2,280	29.4	1,431	21.9
March 31, 2019	18,075	(0.8)	1,824	20.2	1,763	16.9	1,174	18.4

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
March 31, 2020	72.29	72.09
March 31, 2019	65.60	64.91

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2020	22,967	10,666	46.1	532.87
As of March 31, 2019	19,408	8,556	43.8	445.48

(Reference) Equity: As of March 31, 2020: ¥10,588 million

As of March 31, 2019: ¥8,495 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2021 (April 1, 2020 to March 31, 2021)

The Company's non-consolidated financial results forecast for the fiscal year ending March 31, 2021 has not been determined because it is difficult at this time to make reasonable estimates of the effects of the novel coronavirus. A financial results forecast will be disclosed as soon as it is possible to do so.

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The Company's financial results forecast for the fiscal year ending March 31, 2021 has not been determined because it is difficult at this time to make reasonable estimates of the effects of the novel coronavirus. A financial results forecast will be disclosed as soon as it is possible to do so.

Due to the effects of the spread of the novel coronavirus and in the interest of preventing infections, the Company will not hold a financial results briefing session (for analysts and institutional investors) for the fiscal year ended March 31, 2020. A briefing on the Company's financial results will be video streamed instead. The video and supplementary briefing material on financial results shall be posted on the Company's website as soon as they are prepared.