

**Consolidated Financial Results
for the Fiscal Year Ended March 31, 2019
[Japanese GAAP]**



May 9, 2019

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of Ordinary General Meeting of Shareholders: June 21, 2019

Scheduled date of filing annual securities report: June 24, 2019

Scheduled date of commencing dividend payments: June 6, 2019

Availability of supplementary briefing material on annual financial results: Available (Scheduled)

Schedule of annual financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2019 (April 1, 2018 to March 31, 2019)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended								
March 31, 2019	25,418	8.1	2,418	27.1	2,352	14.5	1,470	12.4
March 31, 2018	23,512	6.9	1,902	15.8	2,054	26.3	1,308	28.4

(Note) Comprehensive income: Fiscal year ended March 31, 2019: ¥1,513 million [11.2%]

Fiscal year ended March 31, 2018: ¥1,360 million [30.2%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income to total assets	Operating income to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2019	82.15	81.28	17.3	10.6	9.5
March 31, 2018	75.31	75.19	24.4	11.4	8.1

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2019: ¥- million

Fiscal year ended March 31, 2018: ¥- million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2019	25,733	12,374	43.2	583.33
As of March 31, 2018	18,626	5,973	31.7	339.40

(Reference) Equity: As of March 31, 2019: ¥11,125 million

As of March 31, 2018: ¥5,895 million

(3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2019	1,980	(650)	4,373	11,802
March 31, 2018	1,432	(171)	(621)	6,097

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidate)	Dividends to net assets (consolidate)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2018	-	0.00	-	20.00	20.00	347	26.6	6.5
March 31, 2019	-	0.00	-	25.00	25.00	476	30.4	5.4
March 31, 2020 (Forecast)	-	0.00	-	27.00	27.00		32.2	

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2020 (April 1, 2019 to March 31, 2020)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of the parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	12,800	5.6	1,020	8.0	1,020	14.8	630	7.6	33.03
Full year	26,800	5.4	2,460	1.7	2,460	4.6	1,600	8.8	83.89

Basic earnings per share for the fiscal year ending March 31, 2020 is calculated based on the total number of issued shares excluding treasury stock as of March 31, 2019. If all of subscription rights to shares with an amended exercise price, resolution of issuance of which was made by the Board of Directors at its meeting held on July 2, 2018, are exercised, the total number of issued shares excluding treasury stock is expected to increase by 799,500 shares (excluding those exercised by the end of the fourth quarter ended March 31, 2019).

* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): Yes
New: NOBORI Ltd. Excluded: -
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

March 31, 2019: 22,259,200 shares

March 31, 2018: 24,759,200 shares

2) Total number of treasury stock at the end of the period:

March 31, 2019: 3,187,559 shares

March 31, 2018: 7,387,953 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2019: 17,897,867 shares

Fiscal Year ended March 31, 2018: 17,370,962 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2019 (April 1, 2018 to March 31, 2019)

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2019	18,075	(0.8)	1,824	20.2	1,763	16.9	1,174	18.4
March 31, 2018	18,216	6.1	1,517	15.7	1,508	16.3	992	9.9

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2019	65.60	64.91
March 31, 2018	57.11	57.02

In April 2018, Medical System Division was split from the Company and succeeded by NOBORI Ltd.

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2019	19,408	8,556	43.8	445.48
As of March 31, 2018	16,662	5,718	34.1	327.31

(Reference) Equity: As of March 31, 2019: ¥8,495 million

As of March 31, 2018: ¥5,685 million

2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2020 (April 1, 2019 to March 31, 2020)

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary income		Net income		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	9,100	5.9	730	2.1	510	6.0	26.74
Full year	18,900	4.6	1,750	(0.7)	1,200	2.2	62.92

Basic earnings per share for the fiscal year ending March 31, 2020 is calculated based on the total number of issued shares excluding treasury stock as of March 31, 2019. If all of subscription rights to shares with an amended exercise

price, resolution of issuance of which was made by the Board of Directors at its meeting held on July 2, 2018, are exercised, the total number of issued shares excluding treasury stock is expected to increase by 799,500 shares (excluding those exercised by the end of the fourth quarter ended March 31, 2019).

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

The supplementary briefing material on financial results shall be posted on the Company's website as soon as it is prepared.