

# Consolidated Financial Results for the Fiscal Year Ended March 31, 2023 [IFRS]



May 9, 2023

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of Ordinary General Meeting of Shareholders: June 23, 2023

Scheduled date of filing annual securities report: June 27, 2023

Scheduled date of commencing dividend payments: June 8, 2023

Availability of supplementary briefing material on annual financial results: Available (scheduled)

Schedule of annual financial results briefing session: Yes (For institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2023 (April 1, 2022 to March 31, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended												
March 31, 2023	45,950	25.8	5,098	36.5	5,066	36.3	3,637	42.2	2,950	24.4	3,739	31.7
March 31, 2022	36,513	18.1	3,734	4.2	3,718	9.2	2,558	7.4	2,371	3.0	2,838	11.9

	Basic earnings per share	Diluted earnings per share	Rate of return on equity attributable to owners of parent	Profit before tax to total assets	Operating profit to revenue
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2023	73.91	73.67	16.4	8.6	11.1
March 31, 2022	59.65	59.46	14.9	8.0	10.2

(Reference) Share of profit (loss) of investments accounted for using equity method:

Fiscal year ended March 31, 2023: ¥ (11) million

Fiscal year ended March 31, 2022: ¥ – million

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets	Equity per share attributable to owners of parent
As of	Million yen	Million yen	Million yen	%	Yen
March 31, 2023	65,691	23,917	18,970	28.9	475.24
March 31, 2022	52,503	20,202	17,018	32.4	426.40

### (3) Consolidated Cash Flows

	Net cash provided by (used in) operating activities	Net cash provided by (used in) investing activities	Net cash provided by (used in) financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2023	6,348	(3,131)	(1,299)	20,071
March 31, 2022	5,283	195	(1,959)	18,155

### 2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Ratio of dividends to equity attributable to owners of parent (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2022	–	7.00	–	13.00	20.00	797	33.5	5.0
March 31, 2023	–	7.00	–	16.00	23.00	918	31.1	5.1
March 31, 2024 (Forecast)	–	8.00	–	16.00	24.00		29.9	

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	23,200	11.8	2,000	4.4	1,990	3.9	1,270	19.4	31.81
Full year	49,500	7.7	5,300	4.0	5,290	4.4	3,210	8.8	80.41

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2024 are calculated based on the total number of issued shares excluding treasury stock as of March 31, 2023.

**\* Notes:**

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): Yes

New: – Excluded: 1 (NOBORI Ltd.)

(2) Changes in accounting policies and changes in accounting estimates

1) Changes in accounting policies required by IFRS: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

March 31, 2023: 44,518,400 shares

March 31, 2022: 44,518,400 shares

2) Total number of treasury stock at the end of the period:

March 31, 2023: 4,599,264 shares

March 31, 2022: 4,605,598 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2023: 39,919,108 shares

Fiscal Year ended March 31, 2022: 39,762,966 shares

(Reference) Summary of Non-consolidated Financial Results

**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2023 (April 1, 2022 to March 31, 2023)**

(1) Non-consolidated Operating Results (% indicates changes from the previous corresponding period.)

Fiscal year ended	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 31, 2023	30,916	16.7	2,707	(4.4)	2,651	(6.1)	2,403	38.1
March 31, 2022	26,482	15.2	2,831	3.6	2,822	4.2	1,739	(7.2)

Fiscal year ended	Basic earnings per share	Diluted earnings per share
	Yen	Yen
March 31, 2023	60.20	60.00
March 31, 2022	43.76	43.62

(2) Non-consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2023	47,494	14,188	29.6	352.02
As of March 31, 2022	36,999	12,594	33.7	312.64

(Reference) Equity: As of March 31, 2023: ¥14,052 million

As of March 31, 2022: ¥12,478 million

**2. Non-consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)**

(% indicates changes from the previous corresponding period.)

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Yen
First half	16,200	—	1,400	—	970	—	24.30
Full year	34,000	10.0	3,300	24.4	2,290	(4.7)	57.37

\* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes

The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors. Please refer to “1. Business Highlights for the 39th Business Period (Fiscal Year Ended March 31, 2023), (4) Future Outlook” on page 8 of the Attachments of the Consolidated Financial Results for the assumptions underlying the forecasts and precautions when using the forecasts.

Supplementary briefing materials on annual financial results shall be posted on the Company’s website as soon as they are prepared.