

**Consolidated Financial Results**  
**for the Three Months Ended June 30, 2021**  
**[IFRS]**



July 30, 2021

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of filing quarterly securities report: August 13, 2021

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Available (scheduled)

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Three Months Ended June 30, 2021 (April 1, 2021 to June 30, 2021)**

**(1) Consolidated Operating Results** (% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended												
June 30, 2021	7,612	1.3	647	(32.8)	648	(32.9)	450	(31.8)	427	(34.2)	418	(40.6)
June 30, 2020	7,515	-	963	-	966	-	661	-	649	-	704	-

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
June 30, 2021	10.76		10.73	
June 30, 2020	16.35		16.30	

(Note) The Company conducted a 2-for-1 share split of its common stock on July 1, 2020. “Basic earnings per share” and “Diluted earnings per share” have been calculated assuming this share split was conducted at the beginning of the previous fiscal year.

**(2) Consolidated Financial Position**

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
	Million yen	Million yen	Million yen	%
As of June 30, 2021	41,117	16,298	14,768	35.9
As of March 31, 2021	39,996	16,354	14,844	37.1

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal year ended March 31, 2021	Yen -	Yen 7.00	Yen -	Yen 12.00	Yen 19.00
Fiscal year ending March 31, 2022	-				
Fiscal year ending March 31, 2022 (Forecast)		7.00	-	12.00	19.00

(Note) Revision to the most recently announced dividend forecast: No

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	15,500	-	1,550	-	1,550	-	1,025	-	25.79
Full year	33,000	6.7	3,700	3.3	3,700	8.6	2,400	4.3	60.39

(Note) Revision to the most recently announced financial results forecast: No

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2022 are calculated based on the total number of issued shares excluding treasury stock as of March 31, 2021.

**\* Notes:**

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: - Excluded: -

(2) Changes in accounting policies and changes in accounting estimates

1) Changes in accounting policies required by IFRS: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

June 30, 2021: 44,518,400 shares

March 31, 2021: 44,518,400 shares

2) Total number of treasury stock at the end of the period:

June 30, 2021: 4,776,487 shares

March 31, 2021: 4,776,438 shares

3) Average number of shares during the period:

Three months ended June 30, 2021: 39,741,957 shares

Three months ended June 30, 2020: 39,742,080 shares

(Note) The Company conducted a 2-for-1 share split of its common stock on July 1, 2020. "Average number of shares during the period" has been calculated assuming this share split was conducted at the beginning of the previous fiscal year.

\* These quarterly financial results are outside the scope of audit by a certified public accountant or an audit corporation.

\* Explanation of the proper use of financial results forecast and other notes

1. The Company voluntarily adopted the International Financial Reporting Standards (IFRS) for its consolidated financial statements in its securities report for the fiscal year ended March 31, 2021.

2. The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

A supplementary briefing material on quarterly financial results shall be posted on the Company's website as soon as it is prepared.