

Consolidated Financial Results for the Nine Months Ended December 31, 2021 [IFRS]



January 31, 2022

Company name: TECHMATRIX CORPORATION

Stock exchange listing: Tokyo Stock Exchange

Code number: 3762

URL: <http://www.techmatrix.co.jp/>

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Scheduled date of filing quarterly securities report: February 14, 2022

Scheduled date of commencing dividend payments: -

Availability of supplementary briefing material on quarterly financial results: Available (scheduled)

Schedule of quarterly financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended December 31, 2021 (April 1, 2021 to December 31, 2021)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent		Total comprehensive income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended												
December 31, 2021	25,098	13.3	2,416	(5.5)	2,404	(5.8)	1,672	(4.9)	1,569	(7.1)	1,635	(10.5)
December 31, 2020	22,159	-	2,556	-	2,552	-	1,757	-	1,690	-	1,826	-

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2021	39.50	39.38
December 31, 2020	42.52	42.40

(Note) The Company conducted a 2-for-1 share split of its common stock on July 1, 2020.

“Basic earnings per share” and “Diluted earnings per share” have been calculated assuming this share split was conducted at the beginning of the previous fiscal year.

(Note) Supplementary information on operating profit for the fiscal year ending March 2022

The Company and five of its group companies plan to relocate their head offices in December 2022.

In the nine months ended December 31, 2021, impairment losses of approximately ¥180 million on non-financial assets, including those subject to asset retirement obligations for the current offices, were recorded as “other expenses” under IFRS, instead of “extraordinary losses” under Japanese GAAP. As a result, the Company reported a decrease in operating profit, but the decrease is not linked to the operating results of the normal course of business. The Company estimates the actual year-on-year change in operating profit from the normal course of business to be a 1.6% increase. For details, please refer to the supplementary briefing material separately disclosed today.

(2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets
As of	Million yen	Million yen	Million yen	%
December 31, 2021	43,745	17,245	15,636	35.7
March 31, 2021	39,996	16,354	14,844	37.1

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2021	-	7.00	-	12.00	19.00
Fiscal year ending March 31, 2022	-	7.00	-		
Fiscal year ending March 31, 2022 (Forecast)				12.00	19.00

(Note) Revision to the most recently announced dividend forecast: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2022 (April 1, 2021 to March 31, 2022)

(% indicates changes from the previous corresponding period.)

	Revenue		Operating profit		Profit before tax		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	33,000	6.7	3,700	3.3	3,700	8.6	2,400	4.3	60.39

(Note) Revision to the most recently announced financial results forecast: No

(Note) “Basic earnings per share” for the fiscal year ending March 31, 2022 are calculated based on the total number of issued shares excluding treasury stock as of December 31, 2021.

*** Notes:**

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

New: - Excluded: -

(2) Changes in accounting policies and changes in accounting estimates

1) Changes in accounting policies required by IFRS: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: Yes

(3) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

December 31, 2021: 44,518,400 shares

March 31, 2021: 44,518,400 shares

2) Total number of treasury stock at the end of the period:

December 31, 2021: 4,776,566 shares

March 31, 2021: 4,776,438 shares

3) Average number of shares during the period:

Nine months ended December 31, 2021: 39,741,906 shares

Nine months ended December 31, 2020: 39,742,030 shares

(Note) The Company conducted a 2-for-1 share split of its common stock on July 1, 2020.

“Average number of shares during the period” has been calculated assuming this share split was conducted at the beginning of the previous fiscal year.

* These quarterly financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

1. The Company voluntarily adopted the International Financial Reporting Standards (IFRS) for its consolidated financial statements in its securities report for the fiscal year ended March 31, 2021.

2. The statements concerning future performance presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable at this time. Actual results may be substantially different from these forecasts presented herein due to various factors.

A supplementary briefing material on quarterly financial results shall be posted on the Company’s website as soon as it is prepared.